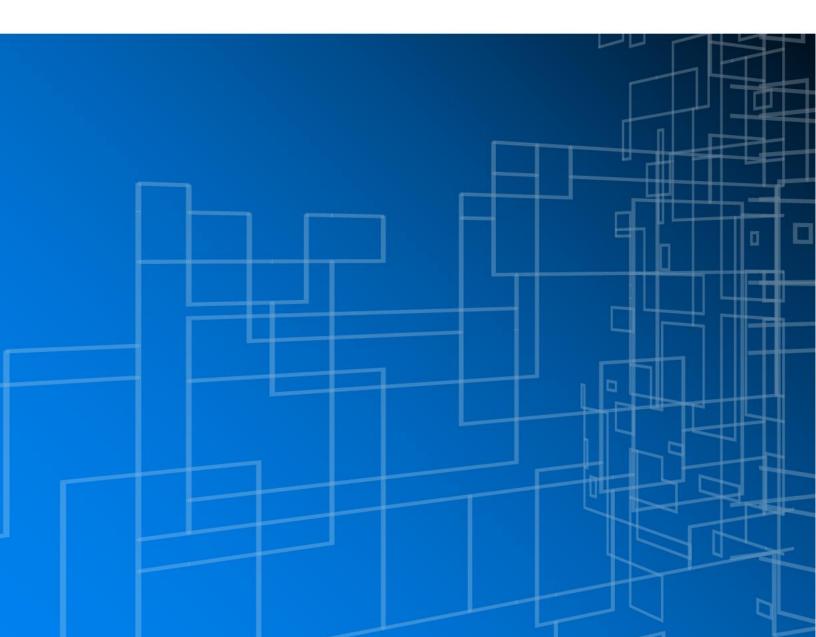


APPLICATION GUIDE

Call for Exploratory Research Projects in all Scientific Domains 2024

DECEMBER 2024



This **Application Guide** is intended to support the Principal Investigator (PI) throughout the application process to the Call for Exploratory Research Projects in all Scientific Domains 2024, and to help them preparing and submitting a successful application. This Guide is based on the information available on the Call for Exploratory Research Projects 2024 webpage, particularly the legal documents that define its rules and conditions, including: the Announcement for Proposal Submissions ("Aviso para Apresentação de Candidaturas") and the FCT Projects Regulation in its current version. On the FCT Call for Exploratory Research Projects in all Scientific Domains 2024 webpage, the PI also finds the Guide for Peer Reviewers, the Ethics Self-Assessment Guide, the CIÊNCIAVITAE Guide, the Methodology for Applying Simplified Costs – Lump Sums, the Data Protection document and a section of FAQs.

The period of applications submission for the current Call is from **December 19, 2024 to 5 p.m.** Lisbon time of February 25, 2025.



Contents

1.	Call	for Exploratory Research Projects in all Scientific Domains 2024	4
2.	Prior	to Submission	4
2	2.1	Who may apply	4
2	2.2	Beneficiary Institution	5
2	2.3	Registration	6
2	2.4	What should the candidate know before applying to this call	6
2	2.5	General Recommendations to the candidates	6
2	2.6	Additional recommendations for writing a successful application	7
2	2.7	How to direct questions to FCT	8
3.	Subr	nission of the Application	8
;	3.1	Guidelines for filling in the Application form	8
	3.1.1	General Data	9
	3.1.2	2 Institutions	9
	3.1.3	Research Team	10
	3.1.4	Work Plan	15
	3.1.5	Indicators	22
	3.1.6	Budget	23
	3.1.7	Statement of Commitment	23
	3.1.8	S Validate and Submit	23
4.	After	the Submission of the Application	24
4	4.1	Statement of Commitment from the Principal Contractor	24
4	4.2	Delegation of Access in the PCT	24
4	4.3	Acceptance of Applications in myFCT	25
An	nex I -	- Application Form Structure and Character Limit	27
An	nex II	– Scientific Domains, Areas and Subareas and Evaluations Panels	31
ı	l.1	From Scientific Subareas to Evaluation Panels	31
I	1.2	Scientific Subareas allocated to each Evaluation Panel	40
An	nex III	– Data Protection	48



1. Call for Exploratory Research Projects in all Scientific Domains 2024

The consolidation and reinforcement of the National System of Science and Technology (NSST) constitute a priority of the national policy for science and technology. It aims to increase the national and international competitiveness of science and technology and its contribution to innovation and transfer of knowledge and at complying to the global aspirations defined in *Agenda 2030: United Nations Sustainable Development Goals (SDGs)*. In this context, it is particularly relevant the promotion and strengthening of the scientific and technological institutions through the participation of research teams in Projects.

Considering these goals, FCT launches the Call for **Exploratory Research Projects 2024**, across all scientific domains, focusing on original projects for younger researchers, and on ideas or concepts with a high degree of novelty that demonstrate disruptive potential, compared to previous work, for more experienced researchers.

The **beneficiary entities** can only apply **individually** and must be a legal entity belonging to the non-business entities of the R&I System. The maximum duration of the grant is **18 months** (renewable for 6 months, if duly justified) and the maximum funding for project is **€ 60.000,00**, from the **€ 24 million** of national state budget available for this Call.

The funding to be granted are non-refundable, applying the simplified cost option in the lump sum mode. The contribution is paid upon presentation of evidence and results that demonstrate the effective implementation of the approved project under the contractual terms.

The call is open from December 19, 2024 to 5 p.m. Lisbon time of February 25, 2025.

2. Prior to Submission

2.1 Who may apply

The Principal Investigator (PI) may be national, foreign, and stateless researchers who meet the following requirements by the deadline for submission of applications:

- Physical allocation to the project.
- Hold a doctoral degree at the closing date of the call. The document certifying the doctoral degree must be submitted at the time of the Acceptance Document.
- Have an employment contract or grant contract with the Principal Contractor. In the absence
 of such a link, at the time of the Acceptance Document a written agreement between the
 parties must be submitted, according to point c) of item 1 of Article 6 of FCT's Projects
 Regulation, in which all the institutions must be localized in Portugal.



For eligibility purposes, the following rules are also applied:

- A researcher may submit only one application as PI in this call;
- The PI can only participate as a team member in one more application in this call;
- Each researcher (who is not PI of an application) can only participate as team member in a maximum of 2 applications in the present call;
- The PI of the application cannot be:
 - PI of a project selected for funding in the "Call for Exploratory Projects in All Scientific Domains 2023";
 - PI of an application submitted in the previous edition of the "Call for Exploratory Projects in All Scientific Domains 2023" that received a merit of the project score of less than 5.00:
 - PI of projects with rejected final scientific reports due to reasons attributable to the applicant, within the two years prior to the opening date of this call;
 - In a situation of unjustified non-fulfilment of the regulatory requirements regarding the presentation of reports on scientific execution of projects concluded and financed through FCT and in which they acted as PI;
- Applications that have been selected for funding by FCT or other funding agencies will not be accepted;
- Multiple applications for the same project will not be accepted:
 - In the present call;
 - In different calls for proposals that overlap in the period for receiving applications;
 - In the case of applications to calls with different thematic scopes and which take place during different application periods, the recommendation for funding in one of them implies the exclusion from the decision process for the others;
- Related applications, from the same team, submitted to FCT or other funding agencies must be declared in the application;
- Applications must be submitted in English;
- Applicants providing false declarations or committing plagiarism in the application will be excluded from the Call.

2.2 Beneficiary Institution

The following non-business Portuguese entities of the R&I are individual beneficiaries:

- Higher education institutions, their institutes and R&D units;
- State, international or associated Laboratories with head office in Portugal;
- Non-profit private institutions whose main objective is R&D activities, including
 Collaborative Laboratories (CoLab) and Centres for Technology and Innovation (CTI);
- Other non-profit private and public institutions developing or participating in scientific research activities.



[&]quot;Multiple applications" are proposals that fully or partially share the work plan.

2.3 Registration

The application must be submitted using the <u>myFCT</u> platform. If not registered on the CIÊNCIA ID platform, the candidate must generate a CIÊNCIA ID identifier at: <u>www.ciencia-id.pt</u>

The candidate should then use the CIÊNCIA ID login credentials to enter the <u>myFCT</u> platform. The CIÊNCIA ID platform also allows the candidate to complete their CIÊNCIAVITAE, which will also be included in the application. Please note that for the Evaluation Panels to review the candidate's CIÊNCIAVITAE CV, it must be written in English.

2.4 What should the candidate know before applying to this call

Before starting an application, make sure to be well informed on the rules governing this Call, by reading the supporting documents.

The terms of eligibility, as well as the rules and requirements of the different phases of the application process, are set forth in the following documents:

- **FCT Projects Regulation** in its current version, which establishes the general terms under which funding may be granted.
- Announcement for Proposal Submissions ("Aviso de Abertura do Concurso") for Exploratory Research Projects in all Scientific Domains 2024, which specifies the conditions of this Call.
- Guide for Peer Reviewers for the Call for Exploratory Research Projects in all Scientific Domains 2024, which establishes the terms for evaluation under which funding may be granted.
- Methodology for Applying Simplified Costs Lump Sums, for budget definition purposes.

FCT also makes available the following Guides that must also be carefully analysed:

- The Ethics Self-Assessment Guide;
- The CIÊNCIAVITAE Guide;
- The **Data Protection** document.

2.5 General Recommendations to the candidates

- Prepare the application carefully and in a timely manner.
- Read the instructions provided in this Guide and in the Application form thoroughly.
- Familiarize yourself with the structure of the Application form before you begin filling it out.
 Review all sections in advance to understand what is required and to allow sufficient time



to gather all the necessary information for submission.

- Ensure that all the institutions to be included in the application are available on the Application form. If an institution is not listed, it must be added via the Registration of Institutions form on the Portal de Ciência e Tecnologia (available only in Portuguese). Please note, it may take up to two working days for a new institution to appear on the list after the form is submitted.
- Contact in advance the researchers to be included in the team and ask them to register on the CIÊNCIA ID platform. Then request them the email address used for CIÊNCIA ID registration and use it for their association to the application.
- Ensure that an **up-to-dated** version of **CIÊNCIAVITAE** *curriculum* of **all members** of the research team **is available** to be included in the application form.
- Verify that each institution selected in the application form has an associated team member.
- Prepare the Lump Sum funding of the application carefully and accurately.
- Certify that the URL addresses of bibliographical references or other relevant materials remain active throughout the decision-making process.
- Do not assume that the application form and submission rules are the same as those used in other FCT calls or by other funding agencies.
- Avoid waiting until the last minute to validate and correct the application. There is a
 myFCT validation process designed to detect possible errors in your application, which may
 require corrections and additional time. Be sure to repeat this validation process
 regularly.
- Plan and complete the application process as early as possible. This will ensure that FCT
 can provide the best possible assistance.
- Visit the FCT website regularly for updated information regarding the Call.

2.6 Additional recommendations for writing a successful application

- Write the application in a way that convinces the panel of experts that the proposed ideas are worthy of funding.
- It is important to clearly describe the institutions involved in the project, highlighting their relevant expertise and contributions to the project's development.
- Remember that the application reflects a commitment, not only from the Principal Investigator, but also from the entire research team.
- Be realistic in terms of expectations, and ensure that, if the proposal is approved, the research team can execute the project as outlined in the application.
- Carefully read the Guide for Peer Reviewers to understand how the application will be evaluated, ensuring that the application addresses those key evaluation points.
- Avoid repeating the same text or full paragraphs in different sections.



2.7 How to direct questions to FCT

Any clarifications from FCT can be requested via email, including questions about the application form and technical issues on the myFCT website, please use exclusively the email concursoprojetos@fct.pt.

Please note that FCT cannot guarantee a response to emails received during the final two working days of the Call's submission period.

3. Submission of the Application

The Application form is organized in the following eight sections:

- General Data
- Institutions
- Research Team
- Work Plan
- Indicators
- Budget
- Statement of Commitment
- Validate and Submit

The detailed structure of the Application form, including all the fields and their respective character limits, can be found in Annex I. The following subsections of this guide offer a detailed description of each of the eight sections of the Application form, along with key information on how to complete each field. Please note that many fields have character limits.

We recommend that the PI regularly click on "Validate and Submit" while completing the application. This will help identifying any errors, marked with the symbol \triangle , so they can be corrected in a timely manner.

3.1 Guidelines for filling in the Application form

The following chapters of this Guide provide a detailed description of the information required in each section of the Application form. Many fields have character limits, and only plain text or attachments are allowed. Any other means of presenting additional information (such as links for Dropbox or Google Drive) will be disregarded for evaluation purposes.

Once the application is created on the <u>myFCT</u> platform, a reference code is automatically generated (in the format YEAR.NUMBER.CALLTYPE; *e.g.*, 2024.0001.PEX). This will be FCT's unique identification code for the application throughout the Call.



You can access the various sections of the Application form via the menu bar on the left-hand side.

3.1.1 General Data

PROJECT DESCRIPTION

In this section of the form, the project is identified by filling in the following fields:

- **Project title:** the title of the research project should be concise and clear, understandable to a reader with a general scientific background, and appropriate for public dissemination.
- **Project acronym:** assign an acronym for the identification of the project.
- **Keywords**: list up to **4 keywords**.
 - These keywords are likely to be used in the peer-review process and should accurately reflect the scientific content of the application, especially for interdisciplinary applications. Avoid repeating words from the title.
- Main scientific area (Scientific Domain / Scientific Area / Scientific Subarea): the scientific domain/areas and subareas must be sequentially selected, starting with the scientific domain.
 - After filling in these fields, the platform automatically identifies the evaluation panel where the application will be evaluated. Further details on the choices of scientific areas and subareas, and their correspondence with the Evaluation Panels, are available on Annex II.
- Timetable (start date and duration): indicate the expected start date of the project in daymonth-year format. The project may have a maximum duration of 18 months.
 This indicative start date can be adjusted for projects recommended for funding during the acceptance term signing phase, but it cannot be later than 90 consecutive days from the

3.1.2 Institutions

This section identifies the institutions involved in the project from both administrative and financial management perspectives, as well as in terms of scientific execution. It is divided into the following sections:

- Principal Contractor
- Collaborative Institutions

date of decision notification.

Ensure that each Institution indicated in the application has an associated team member.

PRINCIPAL CONTRACTOR

The **Principal Contracto**r is the **lead beneficiary entity** responsible for the project and serves as the intermediary with the FCT on behalf of all partners. For approved projects, the Principal



Contractor will receive all payments and subsequently distribute the corresponding amounts to partner institutions.

The Principal Contractor must be based in national territory and have a Tax Identification Number (NIPC). The designation used in the application must match the designation associated with that NIPC.

The Principal Contractor must be one of the beneficiary institutions listed in section 2.2.

The **Research Unit** field, associated with the Principal Contractor, is mandatory and enables the PI to identify which research units are involved in the project's execution. A maximum of 3 research units can be added to the Principal Contractor.

This section also includes a description of the Principal Contractor and its competencies relevant to project development. The Evaluation Panel will consider this information when assessing the adequacy of the host institution's conditions, including technical/scientific capabilities, organizational management and, where applicable, co-funding capacity by companies.

COLLABORATIVE INSTITUTIONS

Collaborative Institutions are those involved in the project, including foreign institutions, without an associated budget.

If a **beneficiary institution or research unit** is **not listed**, it must be added using the Institutions Pre-Registration form on the <u>Portal de Ciência e Tecnologia</u>. It may take up to two business days to update the list.

3.1.3 Research Team

The research team comprises the PI and other team members who are directly involved in the tasks and activities of the proposed project.

The PI is responsible for overseeing the acceptance process for team members and consultants by monitoring their status and availability of their CVs as required. The following status should be checked:

- Invitation accepted
- Awaiting confirmation
- Invitation declined

Any team member or consultant, who does not agree to participate in the project, should be removed from the form by the PI to enable the application submission.



Each researcher can import only one CIÊNCIAVITAE *curriculum* into myFCT per call. Therefore, if a researcher is participating in two applications within this call, once one application is submitted, they will no longer be able to select the "Get CIÊNCIAVITAE CV" button.

The Research Team item is divided into the following sections:

- Principal Investigator
- PI narrative CV
- Members
- Hirings
- Consultant
- Team CV synopsis

PRINCIPAL INVESTIGATOR

The PI's information (name and CIÊNCIA ID) is auto filled. The PI must complete the following details regarding their participation in the project:

- Institution to which the PI is associated in the scope of the research project;
- PhD completion date;
- CIÊNCIAVITAE permissions and upload.

You must hold a PhD degree by the closing date of the call. The completion date of your PhD must be added on this section.

The Pl's CV in the CIÊNCIAVITAE platform must be created or updated before it is linked to the application for the Call. **It should be entirely in English**.

Permission for FCT to access the PI's CIÊNCIAVITAE CV must be granted before associating it with the application. By providing this permission, **FCT will access the Public and Semi-public sections of the PI's CV**. Private sections will not be available for evaluation. For further details, please refer to the **CIÊNCIAVITAE Guide**.

The "Give FCT permission" button appears in the CIÊNCIAVITAE menu. When clicked, this button opens the CIÊNCIAVITAE platform. Upon returning to the Application form, the button will appear inactive.



Ensure you provide FCT the access to each section's contents by setting the privacy level to Public or Semi-public.



By selecting "Get CIÊNCIAVITAE CV", the CV will be immediately linked to the Application form (in PDF format). Once the import process is complete, a link to the associated CV PDF file, along with the date and time of import, will appear on the Application form.



The PI should review their CIÊNCIAVITAE CV PDF file to ensure all information is accurate.

Any updates to the Pl's CV require re-selecting "Get ClÊNCIAVITAE CV". **Updates must be made on the ClÊNCIAVITAE platform itself**; to link the updated CV to the application, it is necessary to: (i) remove the previously uploaded document and (ii) select "Get ClÊNCIAVITAE CV" again.

Please note that all content in CIÊNCIAVITAE is exclusively the PI's responsibility.

The CIÊNCIAVITAE CV will be used by reviewers **only to verify the information** provided in the PI's Narrative CV, described in the following section.

PI NARRATIVE CV

The PI Narrative CV is designed to support a comprehensive evaluation of a diverse range of research achievements, emphasizing the quality and impact of individual research outputs and contributions, rather than relying on metrics as a proxy for quality. The narrative CV includes the following sections:

- Career Profile: a summary of the PI's educational background (including PhD completion year), key qualifications, and employment history. If applicable, include details on any career interruptions, such as parental leave, long-term illness, industry work, secondments, volunteer work, or other non-research activities. Describe how these interruptions, or unconventional career paths, or gaps have influenced your research activity.
- Contributions to Science and Society: the PI can provide relevant examples of
 contributions in relation to their career stage and specific scientific area. This section is
 structured to accommodate various researcher profiles and career stages across different
 scientific fields. The PI may refer to the guidelines below and select contribution types that
 most effectively and comprehensively represent their researcher profile and achievements.
 - i. Contributions to the generation of new ideas, tools, methodologies, or knowledge: this section should describe how the PI has contributed to generating new ideas, tools, methodologies, or knowledge, highlighting the relevance and impact of these contributions. Examples can include publications, key data sets, software, intellectual property (e.g., patents, licenses, trademarks, copyrights), conference presentations and proceedings, and research or policy publications, as well as other scientific, technological, cultural, or artistic achievements. Any awards



received in recognition of contributions to knowledge generation may also be included. To better inform the Evaluation Panel about the significance of these contributions, the PI should not only specify what these contributions are but also explain how and why they are important, the role they played, and who benefited from these outputs or achievements. Avoid citing publication metrics, such as impact factors, or research performance metrics¹.

- ii. Contributions to the development of individuals and/or research teams: highlight the expertise the PI has provided that has been instrumental in developing individuals and/or teams. This can include participation in projects, leadership or management roles, collaborative contributions, and team support. Relevant activities may involve teaching, workshops, or summer schools (for undergraduates, graduates, and post-grads, as well as junior colleagues), as well as supervision, mentoring, and contributions to the success of teams or advancement of colleagues. The PI should also detail their role in past and ongoing funded projects, as well as r management of science, technology, and innovation programs experience. Additionally, this section can showcase the PI's involvement in collaborations and networks at both organizational and international levels.
- iii. Contributions to the research community and the broader society: the PI may include activities that demonstrate their commitment to advancing the research community and engaging with broader society. This includes contributions to outreach and engagement efforts within the research community, such as editing, reviewing, refereeing, evaluating applications, and organizing events that have positively impacted the research community or improved research culture. Societal engagement, knowledge transfer, dissemination of knowledge, outreach activities, and other forms of engagement with the public, private, or non-profit sectors should also be highlighted.
- iv. Selected outputs and/or activities: provide additional and detailed information on a maximum of five scientific outputs and/or activities that best represent the Pl's research career and experience. For each one, the Pl should specify their role and its impact on advancing knowledge in the relevant scientific area. Contributions from the previous sections can also be included. If available, please include the DOI for each output.
- v. Why would this grant be timely for me at this point in my career path and/or in my research?: the PI should explain why this grant is timely at this point in their career and how it will impact their future research directions and development. Considerations for career and research development potential may include

¹ Research performance metrics include, but are not limited to, h-index, H-index, i10-index, G-index, HG-index, Q2- index, AR-index, M-quotient, M-index, W-index, E-index, A-index.



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scientific production, activities and dissemination, team and project leadership, the establishment of national or international collaborations and networks, and the capacity to enable future research while attracting funding or other resources.

The PI must avoid repetitive information in the different fields of the PI narrative CV section and focus on the relevant information for the development of the presented application, considering mainly the last 5 effective years of scientific activity.

MEMBERS

Team members must be linked to the application by providing their email address. For each team member, the PI must include the following information:

- Email;
- Institution to which the team member is associated in the scope of the research project.

Up to three additional core CVs may be included in the application. The PI is automatically designated as core CV.

Each team member is required to confirm their participation in the application and associate their CIÊNCIAVITAE CV within their myFCT area.

Please ensure that each institution selected in the application form has a corresponding team member associated with it.

HIRINGS

In this section, indicate any additional human resources (contracts and scholarships) required to carry out the project. New hirings should be detailed in the application by completing the following fields:

- Type;
- Institution to which the hiring is associated in the scope of the research project.

CONSULTANT

Internationally renowned experts in the project's scientific areas who will provide consulting services should be identified. Please, complete the following fields in the application:

- Email
- Framework of consultant's participation



As required to teams members, also consultants should confirm their participation in the application and associate their CIÊNCIAVITAE CV or a PDF file with their CV (maximum 4 MB) in their myFCT personal area.

Whenever a team member or consultant is associated with the application, they will receive an email to confirm their association with the application.

TEAM CV SYNOPSIS

In this field, the PI must justify the **framework and competencies** of the research team and **its alignment with the proposed work plan.** The PI should highlight the team's scientific activities **over the past 5 active years**, noting key scientific achievements that demonstrate the team's expertise in the project's focus area. This information will be considered by the panel when evaluating the team's merit and the suitability of each member's profile to the project's work plan. The **CIÊNCIAVITAE CV** of each team member will be used by the reviewers **only to verify** the details provided in this team CV synopsis.

3.1.4 Work Plan

The following suggestions provide guidance on structuring the description of the research plan. The PI is responsible for organizing the structure, which should be tailored to suit the project's scientific subject or interdisciplinary nature. The research plan should be designed to cover an 18-month period, the maximum duration of the project.

The work plan is divided into the following sections:

- Abstract
- State of the art and objectives
- Research plan and methods
- Bibliographic references
- Past publications
- Tasks
- Project timeline and management
- Ethical issues
- 2030 Agenda
- Other projects
- Attachments
- Computing and data



ABSTRACT

In this section, a summary of the proposal should be provided in both **Portuguese** and **English**, covering an analysis of the state of the art, key objectives, the knowledge and skills available within the team, the strategy and methodologies to be used, and an outline of the project's novelty and expected results.

The PI must specify whether the abstract used by FCT for **public disseminating** will be the same as the one provided earlier. If, for **confidentiality reasons**, the abstract for publication differs, the PI should select the option "**Abstract for publication different**". The content of this field remains the responsibility of the PI.

STATE OF ART AND OBJECTIVES

In this section, the PI must present an overview of their research field, outlining the current state of the art within the area and detailing how the proposed research is both groundbreaking and potentially impactful. Relevant references to the PI's previous work should also be included. The PI should address the following key questions:

- To what extent does the proposed research address significant and relevant challenges?
- How ambitious are the objectives, and to what degree do they go beyond the current state of the art (e.g., introducing novel concepts, approaches, or fostering advancements between or across disciplines)?

Additionally, for applications addressing specific Portuguese issues, please ensure your proposal highlights how the Portuguese context or environment differs from or presents unique characteristics compared to global or international contexts.

RESEARCH PLAN AND METHODS

In this section, the PI should describe the proposed research plan and the methodologies to be used, focusing on the following questions:

- To what extent is the outlined **scientific approach feasible**, bearing in mind the originality and/or groundbreaking potential of the proposal?
- How suitable are the proposed research methodology and working arrangements for achieving the project's goals?
- How well are the timelines, resources, and PI's commitment aligned with and justified for the successful execution of the project?
- Which **contingency measures** can the PI anticipate addressing potential bottlenecks in the primary plan?



BIBLIOGRAPHIC REFERENCES

References cited in the state of art and in the research plan and methods should be listed in this section, with a cross-referencing style chosen by the PI, namely: APA, MLA or Chicago.

Each reference should include the following information: title; authors' names in the order in which they appear in the publication; name of the book or journal; editorial data, if applicable; volume number; page numbers; year of publication. If the publications are available electronically, you can add their URL, although this is not mandatory.

Bibliographical references are not limited to the PI and team members' publications.

PAST PUBLICATIONS

Include **five key publications** (articles, books or monographs published or accepted for publication) authored or co-authored by the PI and the team members that are significant for demonstrating the project's scientific quality. Select a preferred bibliographic citation style as APA, MLA or Chicago.

To **reorder a publication in the list**, simply click and drag it to the desired position.

Ensure that evaluators can easily access these 5 publications by providing complete URLs. The PI is responsible for keeping these links active throughout the decision-making process.

TASKS

For each project task, please provide the following details:

- **Task denomination:** a concise and self-explanatory title for the task.
- Task description and expected results: clearly outline the objectives within the context
 of the project. Describe the proposed methodologies and approaches for implementation,
 the expected outcomes of the task, and how these outcomes serve as prerequisites for
 subsequent tasks. Detail the connections with other tasks, the roles of each partner and
 institution involved, and justify the human and material resources required to achieve the
 expected results.
- Assigned team member(s): Identify the team member(s) associated with each task. All
 hired or to-be-hired team members, even those without associated costs, must be
 allocated to at least one task.
- **Person*month:** Calculate this by multiplying the percentage of each person's dedication to the task by the duration of the task in months.



Examples:

- 1 person at 50% for 6 months = 3 person*month
- o 1 person at 30% for 6 months = 1,8 person*month
- o 1 person at 50% for 15 days = 0,25 person*month
- **Start date** and task **duration** (in months) must be indicated. To **change** the order of a task in the table, click on i and drag it to the desired position.

The application must include tasks planned for the entire duration of the project, **ensuring that there are no gaps without designed activities**.

Deliverables and delivery dates

In this section, you should list the deliverables for each task along with their corresponding deadlines. Deliverables can take various forms, such as reports on specific activities or results, data management plans, compliance with ethics or security requirements, and websites. Only include deliverables that are essential for effective project monitoring.

Please note that FCT's contribution will be disbursed in Lump Sums based on evidence and results demonstrating that the approved project has been executed in accordance with the specified deliverables and budget for each task (refer to details below).

Payments will be made upon the completion of activities in each task. However, it is important to understand that these payments do not depend on the success of the outcomes, which are never guaranteed in research. Additionally, FCT does not require the retention of records detailing the actual costs incurred in these exploratory research projects.

Projects funded through this call will receive an advance payment of 75% of the total approved funding. The final reimbursement, which represents the difference between the total eligible funding and the cumulative payments made, will be processed after a thorough verification and assessment of the project's implementation.

Budgets

In this section, you should provide a detailed justification for the budget requested to complete the task.

Overall cost justification of the task

As previously mentioned, projects that receive funding approval will be granted an advance payment of 75% of the total approved funding. The final reimbursement will depend on the assessment of the completed tasks and the budget allocated to each task, in accordance with the guidelines outlined in this section.



To accurately estimate and justify the Lump Sum associated with each task, the PI must detail how this amount was determined. This includes breaking down the cost estimates for each budget item or referencing other relevant criteria based on the proposed objectives and research plan. The estimates should be as approximate as possible to the actual costs and must meet the eligibility criteria outlined in no. 4 of the Announcement for Proposal Submissions.

The evaluation panel will consider these cost estimates when assessing the proposed activities under the implementation criterion. Experts will evaluate whether the estimated costs are reasonable and not excessive. Any adjustments to the Lump Sum amount may be reflected in the acceptance document.

Amount requested for the task

The total amount indicated must include the 25% overheads.

Please make sure the information in this section matches the costs stated in the Principal Contractor **Budget** table in application form. For more details on the **Budget** table, please check section 3.1.6.

Ensure that the total funding requested by the institution aligns with the total costs of the tasks it participates in. To verify this, click on "Overview" in the top right corner of the screen to access the Application Overview, section Tasks, to review the information, as illustrated in the image below:



PROJECT TIMELINE AND MANAGEMENT

In this section, present the list of milestones, the timeline and the description of the management structure of the proposal.

Milestones list: a milestone represents a specific date by which an objective is expected
to be achieved, a phase completed, or a result obtained. Each milestone description should
detail what can be demonstrated or reported on that date. The number of milestones is
limited to 6, and you should select the associated task(s) to each milestone.



• **Timeline:** create a timeline description of your project. We recommend using the spreadsheet available in both MS Excel and ODF formats. Once completed, convert the final version to PDF format and upload it as **Timeline.pdf**.

When filling in the timeline, the PI must indicate the following information:

- Participant(s) involved in the task, PI and/or team members;
- Institution responsible for the task, the acronym of the institution responsible for the task;
- Additional Institution(s) involved in the task (if applicable), the acronyms of the other institutions involved in the task.

The PI should **add a mark** in the timeline for **each milestone (M)** and **deliverable (D)**, when applicable, as shown in the Timeline template.

Please ensure that a legend is added to the timeline indicating the meaning of the acronyms used.

Management: in this section, the PI should outline the project management structure that
will be implemented. This should include details on the coordination among participants,
the planned meetings, and the reporting structure. The proposed management structure
should be tailored to the project's size and consider the involvement of participants from
different research units.

ETHICAL ISSUES

Please indicate whether there are any ethical issues identified in the project. If so, select the ethical statements considered to be the most appropriate and the reasons for your choice. You should mention what are the national and European regulations, as well as the best practices to be followed during the development of the project, regarding those ethical issues. The available options are described in the Ethics Self-Assessment Guide.

2030 AGENDA

The Sustainable Development Goals (SDGs) and the 2030 Agenda, adopted by nearly all countries under the United Nations framework, outline global priorities and aspirations for sustainable development by 2030. These goals aim to mobilize worldwide efforts towards a set of common objectives that enhance the quality of life for all current and future citizens. In this section, the PI should identify **one to three** of the 17 SDGs from the United Nations 2030 Agenda.



OTHER PROJECTS

List all projects approved through peer review that are **led by the PI** and **have started within the last 5 years**, whether they are completed or in progress. Additionally, provide details of all projects led by the PI that have been submitted and are currently undergoing peer review.

For **FCT-funded projects**, once the PI selects the project, all fields will be automatically populated, except for the field titled "Please list the main objectives of the project that you consider relevant for this application".

For projects not funded by FCT, or those submitted and currently under evaluation, the following elements must be completed:

- Add Project
 - o Project reference: reference as specified in the funding contract
 - Project status: indicate whether the project is still just an "Application" or if it is "In Progress" or "Completed"
 - o Project title
 - o Principal Contractor
- Funding
 - Funding entity
 - Total Funding (requested funding, for submitted projects)
- Timetable
 - Start date (an estimative, for submitted projects)
 - Duration (months)
- Relation with the current proposal: For funded projects, please provide a detailed list of results achieved, including any systems or prototypes developed, patents obtained, and academic degrees earned by students who participated in the project, among other relevant outcomes. For submitted projects under evaluation, outline how these projects relate to the current proposal. In both cases, the PI should indicate how the project connects to the research team and the research goals associated with the present proposal.

ATTACHMENTS

If necessary, you may attach additional documents such as formulas, schemes, diagrams, graphics, images and support letters.

No other document types will be accepted in this section.

Please note that this field is limited to **20 MB** per application, and the authorized formats are **PDF**, **JPEG** and **PNG**.



COMPUTING AND DATA

Funded projects can have access to advanced computer resources and research data repositories provided by FCT without further scientific evaluation. This includes computing time in FCT's two supercomputers, Deucalion and MareNostrum 5. To this end, FCT requests applicants to answer some additional questions:

Advanced computing

In this section, the PI should answer the following question(s):

- The work plan requires advanced computer resources to be provided by FCT? If yes, two additional questions must be answered:
 - Do you have previous experience with High Performance Computing? If yes, the PI should describe the previous experience with Performance Computing, indicating the computational platforms used.
 - Which of the following amounts of resources (per year) is suitable for your project? The PI should choose one of the three available options and justify the request in the respective box.

Research data

In this section, the PI should answer the following question(s):

- You will be generating or collecting research data in the context of your project? If yes, an additional question must be answered:
 - The work plan requires access to a research data repository provided by FCT?
 If yes and if the project will be selected for funding, the beneficiary will have to submit a Research Data Management Plan to FCT within six months of the funding's start date, according to the model provided by FCT. Access to the service will be assessed based on the shared information.

3.1.5 Indicators

EXPECTED OUTPUT INDICATORS

The expected outputs provide visibility into the research conducted during the project. These outputs should be realistic and achievable and may include publications, communications, reports, organization of seminars, advanced training and other relevant activities. These indicators will be used to evaluate how well the final results align with those anticipated in the application.



DISSEMINATION

In the "Dissemination" field, provide a description of the plan for disseminating results and promoting both knowledge and scientific dissemination, as well as the approach for knowledge transfer. Dissemination outputs should be included in the expected indicators and may encompass actions aimed at fostering scientific culture, promoting and sharing knowledge, technical and scientific publications, conferences, seminars, forums, and initiatives targeting specific sectors or audiences.

3.1.6 Budget

The Budget section should be completed item by item, detailing the total amounts and providing justification for budgetary needs for each task. This should consider the funding limits and the basic eligibility criteria outlined in points no. 3 and 4 of the Announcement for Proposal Submissions.

The Lump Sum budget information will be used solely for evaluating the reasonableness and feasibility of the proposed project.

PRINCIPAL CONTRACTOR

In this section, the PI should specify the requested funding for each budget category, along with the corresponding justification.

FUNDING PLAN

This section presents the project's Global Budget and Funding Plan tables, which will be automatically filled out.

3.1.7 Statement of Commitment

The Declaration of Commitment by the PI include the mandatory agreement of the principal researcher, which can be accepted by marking the following check box:



3.1.8 Validate and Submit

After completing the application, the PI should click on "Validate and Submit". If any errors are detected in the application form, a list of the issues will be automatically generated, including a brief description of the problem and the section of the form that requires correction.

The presence of errors will prevent the submission of the application.



Once the call closes, the PI will no longer have access to the form; however, it will still be possible to access the "Overview" of the submitted application, using a PDF Reader software.

4. After the Submission of the Application

4.1 Statement of Commitment from the Principal Contractor

The Statement of Commitment of the Principal Contractor will be available on myFCT for approval by the **head of the institution or their designated representative** after the deadline for submitting applications and until **5:00 p.m. Lisbon time of March 11, 2025**, as stipulated in the Announcement for Proposal Submissions.

The agreement with the Statement of Commitment must be submitted in myFCT by using the CIÊNCIA ID credentials of the person(s) to whom the authority has been delegated. The delegation of authority can be managed through the <u>Portal de Ciência e Tecnologia</u> (PCT).

4.2 Delegation of Access in the PCT

The creation of the user group and the delegation of authority to these users for agreeing with the Statement of Commitment of the Principal Contractor are managed in the PCT through the following steps. For more details, please refer to the Access Delegation Manual available on the PCT under the "Help"» "Support Documents" section.

- 1st step Log in using the credentials of the Institutional Collective User².
- 2nd step Add users to the Administrators Group using their association keys.
- **3**rd **step** Create the user group responsible for confirming the Statement of Commitment for the applications and delegate the respective access. This step must be performed by one of the individual users of the Administrators Group:
 - a) To create the Group, access the "User Group" menu and enter the desired name for the group.
 - b) Once the group is created, access it and click on "Edit" to add users, using their email or CIÊNCIA ID.
 - c) In the "Access Permissions" menu, select the option "Project Call statement commitment".
 - d) After accepting the "Terms and Conditions" (see image below), change the permissions to "Totals (inc. Locking)".

² In case the institution does not have the credentials of the Collective User, they should be requested via email credenciais@fct.pt.





4.3 Acceptance of Applications in myFCT

The agreement with the Statement of Commitment of the Principal Contractor is completed on myFCT by users to whom the respective competencies have been delegated, using their CIÊNCIA ID credentials.

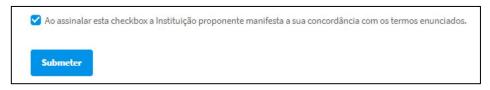
The "Institutions" » "Ongoing Calls" menu provides access to the list of applications in which the institution participates in R&D Project calls, whether as a principal contractor or as a participating institution.

Only the Principal Contractor is required to express agreement with the terms outlined in the Statement of Commitment on myFCT. The Principal Contractor must also ensure that the other entities within the proposed project consortium fulfill the obligations set forth in the Statement of Commitment.

For each application listed, the Principal Contractor has access to the following:

- Overview of the application: a simplified version containing public information, accessible by clicking on the application reference.
- Summary of the application / Statement of Commitment: available only when the institution is the principal contractor, accessible by clicking on "Acceptance".

It is mandatory for the Principal Contractor to agree with the terms of the Declaration of Commitment. To this end, the Principal Contractor must check the box at the end of the Statement of Commitment of each application and click on "Submit":





After the Principal Contractor accepts the Statement of Commitment, the following confirmation will appear in the "Overview" of the application, accessible to both the Institutions and the Principal Investigator:

Instituição Proponente (Principal Contractor)

Aceite por XXX em dd.mm.AAAA – hh:mm em nome de [Instituição] por delegação de competências dos responsáveis da instituição.



Annex I – Application Form Structure and Character Limit

Applications must be written in English and submitted online via a dedicated FCT Web Platform (myFCT).

Multiple applications of the same project are not allowed. New applications grounded on a previous project should contain substantial modification and update.

1. GENERAL DATA

- 1.1 Project description
 - Project title (PT/EN) (max. 255 characters)
 - Project acronym (max. 15 characters)
 - Keywords (PT/EN) (max. 4 keywords)
 - Main scientific area (Scientific domain / Scientific area / Scientific subarea)
 - Timetable (start date and duration)

2. Institutions

- 2.1 Principal contractor
 - Institution
 - Research unit maximum 3
 - Institution description and its competencies for the development of the project (max. 1500 characters)
- 2.2 Collaborative Institutions
 - Country
 - Institution
 - Institution description and its competencies for the development of the project (max. 1500 characters)

3. RESEARCH TEAM

- 3.1 Principal Investigator
 - Institution to which you are associated in the scope of the research project
 - PhD completion date
 - CIÊNCIAVITAE CV permissions and upload
- 3.2 PI narrative CV
 - Career profile (max. 2000 characters)
 - Contributions to Science and Society:
 - Contributions to the generation of new ideas, tools, methodologies or knowledge (max.
 2000 characters)
 - Contributions to the development of individuals and/or research teams (max. 3000 characters)
 - Contributions to the research community and the broader society (max. 3000 characters)



- Selected outputs and/or activities (max. 2500 characters)
- Why would this grant be timely for me at this point in my career path and/or in my research? (max. 3000 characters)

3.3 Members

- Email
- Institution to which you are associated in the scope of the research project

3.4 Hirings

- Type
- Institution to which you are associated in the scope of the research project

3.5 Consultant

- Email
- Framework of consultant's participation (max. 1000 characters)

3.6 Team CV synopsis

• Research team CV synopsis (max. 6000 characters)

4. WORK PLAN

4.1 Abstract

- Abstract in Portuguese (max. 5000 characters)
- Abstract in English (max. 5000 characters)
- Abstract for publication different? (max. 5000 characters)

4.2 State of the art and Objectives

• State of the art and objectives (max. 6000 characters)

4.3 Research plan and methods

• Research plan and methods (max. 10000 characters)

4.4 Bibliographic references

• Bibliographic references (max. 10000 characters)

4.5 Past publications

- Order
- Publication (max. 600 characters)
- URL

4.6 Tasks

- Task denomination (max. 150 characters)
- Task description and expected results (max. 4000 characters)
- Assigned to
- Person*month



- Start date
- Duration (months)
- Deliverables and delivery dates (max. 2500 characters)
- Budgets:
 - Overall cost justification of the task (max. 2500 characters)
 - Amount requested for the task

4.7 Project timeline and management

- Milestones List (add milestone)
 - Denomination
 - Milestone description (max. 300 characters)
 - Tasks
 - Date
 - Timeline
- Management
 - Description of the management structure (max. 3000 characters)

4.8 Ethical issues

- Are there Ethics Issues identified in this project?
- Select the ethical declarations you consider appropriate (if applicable)
- Justification (if applicable) (max. 3000 characters)

4.9 2030 Agenda

• Framework of the application for the United Nations SDG 2030 Agenda (max. 3 SDG)

4.10 Other projects

- Add project
 - Project reference
 - Project status
 - Project title (in English)
 - Principal contractor
 - Funding
 - Funding entity
 - Total funding
 - Timetable
 - o Start date
 - Duration (months)
 - Relation with the current proposal
 - State the main objectives considered relevant for the application being submitted to the present R&D Projects Call (max. 2000 characters)

4.11 Attachments

• Documents upload (if applicable)



4.12 Computing and data

- Advanced computing
 - The work plan requires advanced computer resources to be provided by FCT?
 - Do you have previous experience with High Performance Computing? (if applicable)
 - Refer previously used computational platforms (if applicable, max. 400 characters)
 - Which of the following amounts of resources (per year) is suitable for your project? (if applicable)
 - Brief justification for the requested computational resources (if applicable, max. 400 characters)
- Research data
 - You will be generating or collecting research data in the context of your project?
 - The work plan requires access to a research data repository provided by FCT? (if applicable)

5. INDICATORS

- Expected output indicators
- Dissemination
 - Indicate the dissemination actions of the scientific activity planned in the project (max. 3000 characters)

6. BUDGET

- 6.1 Principal contractor
 - Item
 - Rationale for requested funding (max. 3000 characters)

6.2 Funding plan

- Global budget (automatic filling)
- Funding Plan (automatic filling)

7. STATEMENT OF COMMITMENT

8. VALIDATE AND SUBMIT



Annex II – Scientific Domains, Areas and Subareas and Evaluations Panels

This section lists the Scientific Domains, Areas and Subareas, according to OECD's revised Field of Science and Technology – FOS, and the corresponding Evaluation Panels. Each evaluation panel oversees the applications from a set of scientific subareas, as indicated below:

II.1 From Scientific Subareas to Evaluation Panels

Scientific Domain	Scientific Area	Scientific Subarea	Evaluation Panel
		Pure Mathematics	Mathematics
	Mathematics	Applied Mathematics	
		Statistics and Probability	
		Other Subareas of Mathematics	
		Computer Sciences	
	Computer and Information	Information Sciences	Computer and Information Sciences
	Sciences	Bioinformatics	and Informatics
		Informatics	
		Atomic, Molecular and Chemical Physics	
		Condensed Matter Physics	
S		Particles Physics	
Exact Sciences	Physical	Nuclear Physics	
<u>ci</u>	Sciences	Fluids and Plasma Physics	Physics
S #		Optics	
хас		Acoustics	
Ш		Astronomy	
		Other Subareas of Physical Sciences	
		Organic Chemistry	
		Inorganic Chemistry	
		Physical Chemistry	
		Polymer Science	
	Chemical Sciences	Electrochemistry	Chemistry
		Colloid Chemistry	
		Analytical Chemistry	
		Nuclear Chemistry	
		Other Subareas of Chemical Sciences	



Scientific Domain	Scientific Domain	Scientific Subarea	Evaluation Panel
Domain	Earth and Related	Geosciences, Multidisciplinary	
		Mineralogy	
		Palaeontology	Earth Sciences and Engineering
		Geochemistry	
S		Physical Geography	
) Juce		Geology	
Scie		Volcanology	
_	Sciences	Meteorology and Atmospheric Sciences	
atu		Climatic Research	
Z		Oceanography, Hydrology and Water Resources	
		Geophysics	
		Environmental Sciences	Environmental Sciences
		Cell Biology	
		Biochemistry	
		Biochemical Research Methods	
		Microbiology	Experimental Biology and Biochemistry
		Molecular Biology	
		Biophysics	
		Genetics and Heredity	
		Reproductive Biology	
sec		Developmental Biology	
ienc		Plant Sciences and Botany	
Sc	Biological Sciences	Zoology, Ornithology, Entomology	
Natural Sciences	Sciences	Marine Biology, Freshwater Biology and Limnology	
Z		Ecology	
		Biodiversity Conservation	Biological Sciences
		Biology	
		Evolutionary Biology	
		Other Biological Topics	
		Behavioral Sciences Biology	
		Mycology	
		Virology	Clinical Medicine, Immunology and Infection



Scientific Domain	Scientific Area	Scientific Subarea	Evaluation Panel
	Civil Engineering	Civil Engineering	Civil Engineering
		Architecture Engineering	
		Construction Engineering	
		Transport Engineering	
		Municipal and Structural Engineering	
		Electrical and Electronic Engineering	
	Electrical	Robotics	
	Engineering, Electronic	Automation and Control Systems	
	Engineering,	Communication Engineering and Systems	Electrical and Electronic Engineering
	Engineering	Telecommunications	
gy		Computer Hardware and Architecture	
کاور	Mechanical Engineering	Mechanical Engineering	Mechanical Engineering and Engineering Systems
chr		Applied Mechanics	
		Thermodynamics	
and		Aerospace Engineering	
ng		Nuclear Engineering	
Engineering and Technology		Audio Engineering and Reliability Analysis	
ıbu		Engineering Systems	
ш		Renewable Energies	
	Chemical	Chemical Engineering	- Chemical Engineering
	Engineering	Chemical Process Engineering	Onemical Engineering
	Materials Engineering	Materials Engineering	- Materials Engineering
		Ceramics	
		Coating and Films	
		Composites	
		Paper and Wood	
		Textiles	
	Medical Engineering	Medical Engineering	Bioengineering and Biotechnology
		Medical Laboratory Technology	



Scientific Domain	Scientific Area	Scientific Subarea	Evaluation Panel
	Environmental	Environmental Engineering	Environmental Biotechnology and Engineering
		Geotechnics	Earth Sciences and Engineering
		Petroleum Engineering, Energy and Fuels	
		Remote Sensing	
	Engineering	Mining and Mineral Processing	
		Geological Engineering	
		Marine Engineering	
		Sea Vessels	Mechanical Engineering and Engineering Systems
Л		Ocean Engineering	
l or	Environmental Biotechnology Bioremediation, Diagnostic Biotechnologies (DNA Chips and Biosensing Devices) in Environmental Management Environmental Biotechnology related Ethics Environmental Biotechnology related	Environmental Biotechnology	Environmental Biotechnology and Engineering
Engineering and Technology		Biotechnologies (DNA Chips and Biosensing Devices) in Environmental	
ering			
ine		Industrial Biotechnology	
Eng	Industrial	Bioprocessing Technologies, Biocatalysis and Fermentation	
	Biotechnology	Bioproducts, Biomaterials, Bioplastics, Biofuels, Bio-derived Bulk and Fine Chemicals and Bio-derived Novel Materials	Bioengineering and Biotechnology
		Nanomaterials	
	Nanotechnology	Nanoprocesses	- Nanotechnology
		Nano-Optics and Nanophotonics	
		Modelling at Nanoscale	
	Other Engineering and Technologies	Food and Beverages	Animal and Veterinary Sciences and Agro-Food Biotechnology



Scientific Domain	Scientific Area	Scientific Subarea	Evaluation Panel
		Immunology	Clinical Medicine, Immunology and Infection
		Neurosciences	Neurosciences
		Medicinal Chemistry	Chemistry
		Pharmacology and Pharmacy	
		Anatomy and Morphology	
	Basic Medicine	Human Genetics	
		Toxicology	Dania Madiaina
		Physiology	Basic Medicine
		Pathology	
		Oncobiology	
		Other Subareas of Basic Medicine	
,		Andrology	
ces		Obstetrics and Gynaecology	
ien		Paediatrics	
လွ		Cardiac and Cardiovascular Systems	
뒫		Peripheral Vascular Disease	
lea Hea		Haematology	
þ		Respiratory Systems	
al ar	Obstetrics and Gynaecology Paediatrics Cardiac and Cardiovascular Systems Peripheral Vascular Disease Haematology Respiratory Systems Critical Care Medicine and Emergency Medicine Anaesthesiology Orthopaedics		
dic		Anaesthesiology	- - - Clinical Medicine, Immunology and
¥		Orthopaedics	
		Surgery	
	Clinical Medicine Radiology, Nuclear Medicine and Medical Imaging		
		Transplantation	
	Dentistry, Oral Surgery and Medicine Dermatology and Venereal Diseases Allergy Rheumatology Endocrinology and Metabolism Gastroenterology and Hepatology Urology and Nephrology Oncology Ophthalmology		
		Dermatology and Venereal Diseases	
		Allergy	
		Rheumatology	
		Endocrinology and Metabolism	
		Gastroenterology and Hepatology	
		Urology and Nephrology	
		Oncology	
		Ophthalmology	



Scientific Domain	Scientific Area	Scientific Subarea	Evaluation Panel
	Clinical Medicine	Otorhinolaryngology	Clinical Medicine, Immunology and Infection
		Psychiatry	
		Clinical Neurology	
		Geriatrics and Gerontology	
		General and Internal Medicine	
		Other Clinical Medicine Subjects	
		Integrative and Complementary Medicine	
		Health Care Sciences and Services	
		Health Policy and Services	
		Nursing	
S		Nutrition, Dietetics	
nce		Public and Environmental Health	
<u>ci</u>		Epidemiology	Health and Sport Sciences
Medical and Health Sciences	Health Sciences	Occupational Health	
alti	Tieatti Ociences	Sport and Fitness Sciences	
Ŧ		Social Biomedical Sciences	
pu		Medical Ethics	
<u>a</u>		Substance Abuse	
di C		Tropical Medicine	Clinical Madiaina Immunalagu and
Me		Parasitology	Clinical Medicine, Immunology and Infection
_		Infectious Diseases	
	Medical Biotechnology	Health-related Biotechnology	Bioengineering and Biotechnology
		Technologies - Manipulation of Cells, Tissues, Organs or the Whole Organisms	
		Technologies - Identification of the Functioning of DNA, Proteins and Enzymes and its relation with the Disease	
		Biomaterials	
		Medical Biotechnology related Ethics	
	Other Medical Sciences	Forensic Science	Clinical Medicine, Immunology and Infection



Scientific Domain	Scientific Area	Scientific Subarea	Evaluation Panel	
		Agriculture		
		Forestry		
	Agriculture, Forestry	Fishery		
	and Fisheries	Soil Science	Agriculture, Forestry and Fisheries	
		Horticulture and Viticulture		
		Agronomy, Plant Breeding and Plant Protection		
es	Autorit on I Datas	Animal and Dairy Science		
ū	Animal and Dairy Science	Husbandry		
cie		Pets		
Agricultural Sciences	Veterinary Science	Veterinary Science		
	Agricultural Biotechnology	Agricultural Biotechnology and Food Biotechnology	Animal and Veterinary Sciences and Agro-Food Biotechnology	
		GM Technology (Crops and Livestock) and Livestock Cloning		
		Marker Assisted Selection		
		Diagnostics		
		Biomass Feedstock Production Technologies, Biopharming		
		Agricultural Biotechnology related Ethics		



Scientific Domain	Scientific Area	Scientific Subarea	Evaluation Panel	
	Psychology	Psychology (including Human-Machine relations)		
		Psychology, Special (including Therapy for Learning, Speech, Hearing, Visual and other Physical and Mental Disabilities)	Psychology	
		Economics, Econometrics	Economics and Business	
	Economics and Business	Industrial Relations		
	Dusiness	Business and Management		
	Educational	Education, General (including Training, Pedagogy, Didactics)	Educational Sciences	
	Sciences	Education, Special (to Gifted Persons, those with Learning Disabilities)	Educational Sciences	
		Sociology		
		Demography		
		Anthropology		
	Sociology	Ethnology	Sociology	
Social Sciences		Social topics (Women's and Gender Studies; Social Issues; Family Studies, Social Work)		
Sc	Law	Law, Criminology, Penology		
lai		Other Subareas of Law		
Soc	Political Science	Political Science	Law and Political Science	
		Public Administration		
		Organisation Theory		
		Environmental Sciences (Social Aspects)		
		Cultural and Economic Geography		
	Social and Economic Geography Media and Communications	Urban Studies (Planning and Development)		
		Transport Planning and Social Aspects of Transport	Social and Economic Geography	
		Other Subareas of Social and Economic Geography		
		Journalism		
		Information Science (Social Aspects)		
		Library Science	Media and Communication	
		Media and Socio-Cultural		
		Communication Other Subareas of Media and		
		Communications		



Scientific Domain	Scientific Area	Scientific Subarea	Evaluation Panel	
	History and Archaeology	History	History and Archaeology	
		Archaeology		
		History of Science and Technology		
		General Language Studies		
		Specific Languages		
		General Literature Studies		
	Languages and	Literary Theory	Languages and Literature	
	Literature	Specific Literatures	Lunguages and Enerature	
		Linguistics		
Humanities		Other Subareas of Languages and Literature		
an	Philosophy, Ethics and Religion	Philosophy		
Eπ		Ethics	- Philosophy	
I		Theology	Philosophy	
		Religious Studies		
	Arts	Arts		
		Design and Architecture		
		Performing Arts Studies (Musicology, Theatre Science, Dramaturgy)	- Arts	
		Folklore Studies		
		Studies on Film, Radio and Television		
		Art History		
		Other Subareas of Arts		



II.2 Scientific Subareas allocated to each Evaluation Panel

Evaluation Panel	Scientific Area	Scientific Subarea
	M. II C	Pure Mathematics
Mathematics		Applied Mathematics
Mathematics	Mathematics	Statistics and Probability
		Other Subareas of Mathematics
		Computer Sciences
Computer and Information	Computer and Information	Information Sciences
Sciences and Informatics	Sciences	Bioinformatics
		Informatics
		Atomic, Molecular and Chemical Physics
		Condensed Matter Physics
		Particles Physics
		Nuclear Physics
Physics	Physical Sciences	Fluids and Plasma Physics
		Optics
		Acoustics
		Astronomy
		Other Subareas of Physical Sciences
		Organic Chemistry
	Chemical Sciences	Inorganic Chemistry
		Physical Chemistry
		Polymer Science
		Electrochemistry
Chemistry		Colloid Chemistry
		Analytical Chemistry
		Nuclear Chemistry
		Other Subareas of Chemical Sciences
	Basic Medicine	Medicinal Chemistry
	Civil Engineering	Civil Engineering
		Architecture Engineering
Civil Engineering		Construction Engineering
		Transport Engineering
		Municipal and Structural Engineering



Evaluation Panel	Scientific Area	Scientific Subarea
	Electrical Engineering,	Electrical and Electronic Engineering
		Robotics
Electrical and Electronic		Automation and Control Systems
Engineering	Electronic Engineering, Information Engineering	Communication Engineering and Systems
		Telecommunications
		Computer Hardware and Architecture
		Mechanical Engineering
		Applied Mechanics
	Mechanical Engineering	Thermodynamics
		Aerospace Engineering
		Nuclear Engineering
Mechanical Engineering and Engineering Systems		Audio Engineering and Reliability Analysis
Linging Cystems		Engineering Systems
		Renewable Energies
	Environmental Engineering	Marine Engineering
		Sea Vessels
		Ocean Engineering
Chamical Engineering	Chemical Engineering	Chemical Engineering
Chemical Engineering		Chemical Process Engineering
	Materials Engineering	Materials Engineering
		Ceramics
Materials Engineering		Coating and Films
Materials Engineering		Composites
		Paper and Wood
		Textiles



Evaluation Panel	Scientific Area	Scientific Subarea
	Madical Engineering	Medical Engineering
	Medical Engineering	Medical Laboratory Technology
	Industrial Biotechnology	Industrial Biotechnology
		Bioprocessing Technologies, Biocatalysis and Fermentation
Bioengineering and		Bioproducts, Biomaterials, Bioplastics, Biofuels, Bio-derived Bulk and Fine Chemicals and Bio- derived Novel Materials
Biotechnology		Health-related Biotechnology
		Technologies - Manipulation of Cells, Tissues, Organs or the Whole Organisms
	Medical Biotechnology	Technologies - Identification of the Functioning of DNA, Proteins and Enzymes and its relation with the Disease
		Biomaterials
		Medical Biotechnology related Ethics
		Nanomaterials
Nanatashnalagu	Nanotechnology	Nanoprocesses
Nanotechnology		Nano-Optics and Nanophotonics
		Modelling at Nanoscale
		Geological Engineering
		Geotechnics
	Environmental Engineering	Petroleum Engineering, Energy and Fuels
		Remote Sensing
		Mining and Mineral Processing
		Geosciences, Multidisciplinary
		Mineralogy
Earth Sciences and		Palaeontology
Engineering	Earth and Related Environmental Sciences	Geochemistry
		Physical Geography
		Geology
	Environmental coloness	Volcanology
		Meteorology and Atmospheric Sciences
		Climatic Research
		Oceanography, Hydrology and Water Resources
		Geophysics



Evaluation Panel	Scientific Area	Scientific Subarea
Environmental Sciences	Earth and Related Environmental Sciences	Environmental Sciences
	Environmental Engineering	Environmental Engineering
Environmental		Environmental Biotechnology
Biotechnology and Engineering	Environmental Biotechnology	Bioremediation, Diagnostic Biotechnologies (DNA Chips and Biosensing Devices) in Environmental Management
		Environmental Biotechnology related Ethics
		Plant Sciences and Botany
		Zoology, Ornithology, Entomology
		Marine Biology, Freshwater Biology and Limnology
		Ecology
Biological Sciences	Biological Sciences	Biodiversity Conservation
		Biology
		Evolutionary Biology
		Behavioural Sciences Biology
		Mycology
		Other Biological Topics
		Agriculture
	Agriculture, Forestry and Fisheries	Forestry
Agriculture, Forestry and		Fishery
Fisheries		Soil Science
		Horticulture and Viticulture
		Agronomy, Plant Breeding and Plant Protection



Evaluation Panel	Scientific Area	Scientific Subarea
		Animal and Dairy Science
	Animal and Dairy Science	Husbandry
		Pets
	Veterinary Science	Veterinary Science
		Agricultural Biotechnology and Food Biotechnology
Animal and Veterinary Sciences and Agro-Food		GM Technology (Crops and Livestock) and Livestock Cloning
Biotechnology	Agricultural Biotechnology	Marker Assisted Selection
	Agricultural Diotectificiogy	Diagnostics
		Biomass Feedstock Production Technologies, Biopharming
		Agricultural Biotechnology related Ethics
	Other Engineering and Technologies	Food and Beverages
		Cell Biology
		Biochemistry
		Biochemical Research Methods
		Biophysics
Experimental Biology and Biochemistry	Biological Sciences	Genetics and Heredity
Biodiciniony		Reproductive Biology
		Developmental Biology
		Microbiology
		Molecular Biology
Neurosciences	Basic Medicine	Neurosciences
		Anatomy and Morphology
		Human Genetics
		Pharmacology and Pharmacy
Pagia Madigina	Regio Medicina	Toxicology
Basic Medicine	Basic Medicine	Physiology
		Pathology
		Oncobiology
		Other Subareas of Basic Medicine



Evaluation Panel	Scientific Area	Scientific Subarea
	Basic Medicine	Immunology
		Tropical Medicine
	Health Sciences	Parasitology
		Infectious Diseases
		Andrology
		Obstetrics and Gynaecology
		Paediatrics
		Cardiac and Cardiovascular Systems
		Peripheral Vascular Disease
		Haematology
		Respiratory Systems
		Critical Care Medicine and Emergency Medicine
		Anaesthesiology
		Orthopaedics
		Surgery
		Radiology, Nuclear Medicine and Medical Imaging
	Clinical Medicine	Transplantation
Clinical Medicine,		Dentistry, Oral Surgery and Medicine
Immunology and Infection		Dermatology and Venereal Diseases
		Allergy
		Rheumatology
		Endocrinology and Metabolism
		Gastroenterology and Hepatology
		Urology and Nephrology
		Oncology
		Ophthalmology
		Otorhinolaryngology
		Psychiatry
		Clinical Neurology
		Geriatrics and Gerontology
		General and Internal Medicine
		Other Clinical Medicine Subjects
		Integrative and Complementary Medicine
	Biological Sciences	Virology
	Other Medical Sciences	Forensic Science



Evaluation Panel	Scientific Area	Scientific Subarea
		Health Care Sciences and Services
		Health Policy and Services
		Nursing
		Nutrition, Dietetics
		Public and Environmental Health
Health and Sport Sciences	Health Sciences	Epidemiology
		Occupational Health
		Sport and Fitness Sciences
		Social Biomedical Sciences
		Medical Ethics
		Substance Abuse
		Psychology (including Human-Machine relations)
Psychology	Psychology	Psychology, Special (including Therapy for Learning, Speech, Hearing, Visual and other Physical and Mental Disabilities)
	Economics and Business	Economics, Econometrics
Economics and Business		Industrial Relations
		Business and Management
Educational Sciences	Educational Sciences	Education, General (including Training, Pedagogy, Didactics)
Educational Sciences		Education, Special (to Gifted Persons, those with Learning Disabilities)
	Sociology	Sociology
		Demography
Conintern		Anthropology
Sociology		Ethnology
		Social topics (Women's and Gender Studies; Social Issues; Family Studies, Social Work)
	Law	Law, Criminology, Penology
		Other Subareas of Law
Law and Political Science	Political Science	Political Science
		Public Administration
		Organisation Theory



Evaluation Panel	Scientific Area	Scientific Subarea
		Environmental Sciences (Social Aspects)
		Cultural and Economic Geography
		Urban Studies (Planning and Development)
Social and Economic Geography	Social and Economic Geography	Transport Planning and Social Aspects of Transport
		Other Subareas of Social and Economic Geography
		Journalism
		Information Science (Social Aspects)
Media and Communication	Media and Communications	Library Science
		Media and Socio-Cultural Communication
		Other Subareas of Media and Communications
		History
History and Archaeology	History and Archaeology	Archaeology
		History of Science and Technology
		General Language Studies
	Languages and Literature	Specific Languages
		General Literature Studies
Languages and Literature		Literary Theory
		Specific Literatures
		Linguistics
		Other Subareas of Languages and Literature
		Philosophy
Philosophy	Philosophy, Ethics and Religion	Ethics
Filliosophy		Theology
		Religious Studies
		Arts
	Arts	Design and Architecture
Arto		Performing Arts Studies (Musicology, Theatre Science, Dramaturgy)
Arts		Folklore Studies
		Studies on Film, Radio and Television
		Art History
		Other Subareas of Arts



Annex III - Data Protection

In the context of the **Call for Exploratory Research Projects in all Scientific Domains 2024**, hereinafter referred to as **PEX2024**, personal data is collected and processed in accordance with the General Data Protection Regulation (GDPR), approved by Regulation (EU) 2016/679 of the European Parliament and the Council of 27 April 2016, concerning the protection of natural persons with regard to the processing of personal data and the free movement of such data, effective as of 25 May 2018, and in compliance with Law No. 58/2019, of 8 August, which ensures the implementation of the GDPR in the national legal framework.

Data Controller

The *Fundação para a Ciência e Tecnologia, I.P.*, hereinafter FCT, assumes the role of data controller, with its registered office at Av. D. Carlos I, 126, 1249-074 Lisbon, telephone: +351 21 3924300.

Data Protection Officer

FCT has appointed a Data Protection Officer, who can be contacted directly via email at dpo@fct.pt for all matters related to the processing of personal data carried out by FCT.

Purpose and Legal Basis for Processing

Personal data is collected exclusively for the purpose of Managing Funding and Co-funding Instruments, and its processing is lawful as it is necessary:

- For the performance of a contract to which the data subject is a party, or to carry out pre-contractual measures at the request of the data subject, under Article 6(1)(b) of the GDPR;
- To comply with legal obligations, under Article 6(1)(c) of the GDPR, as specified in points
 (a) and (c) of Article 3(2) of FCT's Organic Law, approved by Decree-Law 55/2013, of 17
 April;
- For the performance of a task carried out in the public interest by FCT, under Article 6(1)(e) of the GDPR, based on Regulation No. 999/2016, in its current wording, *i.e.*, amended and republished by Regulation no. 5/2024 and corrected by the Declaration of Rectification no. 366/2024/2, published in the *Diário da República*, 2nd series, no. 100, of May 23, 2024, which establishes the conditions for access and support rules for projects funded exclusively by national funds through FCT.

FCT may also process personal data for purposes of public interest archiving, scientific or historical research, or statistical purposes, respecting the principle of data minimization,



including anonymization or pseudonymization of the data, whenever these means can achieve the intended purposes.

Collection of Personal Data

Within the scope of PEX2024, personal data is collected in two phases:

- 1. **During Application:** Data necessary to validate the eligibility and merit of the application is collected.
- 2. **During the Funding Phase:** Additional data, mainly financial and related to project execution and accountability, is collected.

In the different stages of the call, the personal data collected is categorized as follows:

- Application Phase: During the PEX2024 application process, common and special
 categories of personal data are collected. These are provided directly by the principal
 investigator through a specific form and submission via the myFCT platform.
- Funding and Contract Management Phase: After the application is approved, additional personal data is collected during the contracting and funding management process. This may include financial information and sensitive data (e.g., disability degree) related to project execution.

Within the scope of PEX2024, personal data is collected:

- a) Directly from the data subjects, who provide it through application forms and online platforms made available, specifically, the myFCT platform, where the entire application, evaluation, and funding approval process is submitted in a single system; the CIÊNCIA ID Platform, which houses the national identifier for accessing various science services; the CIÊNCIAVITAE platform, containing the CVs of all team members associated with the research team; and the Science and Technology Portal (PCT), where data of entities responsible for applications is collected, and communication with FCT's interlocutors (individual and collective) takes place, aiming to significantly improve procedural efficiency.
- b) Indirectly from the data subjects, through beneficiary entities providing personal data related to applications or cases where principal investigators provide data on team members.

Description of Data Subjects and Categories of Personal Data

Personal data processed under PEX2024 call includes the following:



a) Categories of Data Subjects:

Researchers, academics, students, PhD holders, among other beneficiaries involved in the Portuguese scientific system, particularly those in higher education institutions, their research units, State Laboratories, Associated or International Laboratories based in Portugal, non-profit private institutions focused on R&D activities (including Collaborative Laboratories and Technology and Innovation Centres), representatives of other public and private institutions engaged in scientific research activities, representatives of companies involved in SR&TD projects led by non-business entities in the R&I system, representatives of foreign institutions as project partners, participants of collaborating institutions, principal investigators, co-principal investigators, research team members, coordinators, reviewers (independent experts and external reviewers, national or international, affiliated with national or international institutions).

b) Categories of Personal Data:

Common:

- Civil Identification: Full name, surname, date of birth, gender, civil identification and/or passport number, and taxpayer number;
- Contact Information: Institutional email address, city, and country or region of residence;
- Academic and Professional Activity: Professional status, educational background, academic or professional trajectory, academic degree, job titles, scientific identification, and project identification:
- Physical Data: Image in paper or video format, if applicable;
- Financial Information: Including IBAN.

Special:

- Criminal Records: Penal convictions and offenses, if applicable;
- Health Information: Details in documents necessary to justify eligibility during the project period.

For the services associated with the myFCT, CIÊNCIA ID, CIÊNCIAVITAE, and PCT platforms, various categories of personal data may also be collected concerning different data subjects for different processing purposes as defined by the Privacy Policies applicable to each platform.

Sharing Personal Data with Third Parties

In the context of fulfilling legal obligations related to the purpose of Managing Financing and Cofinancing Instruments, the data is disclosed to the Ministry of Education, Science and Innovation for the necessary acts of approval, without excluding other entities not mentioned but legally authorized to request, collect, and process the data in question.



Processors

Personal data may be transmitted to processors who process it on behalf of FCT. In such cases, FCT ensures contractual measures are in place to guarantee that subcontractors respect and protect the subject's personal data.

These entities must provide written guarantees of adequate technical and organizational measures in compliance with applicable privacy and data protection laws, formalized through a contract signed between FCT and each third-party entity.

Data Transfer to Third Countries

For personal data processing within the scope and purpose indicated, personal data may be transferred internationally to both European Economic Area countries and third countries. In such cases, FCT formalizes these international data transfers only with entities offering adequate guarantees of technical and organizational measures to comply with applicable privacy and data protection laws and ensure the protection of data subjects' rights.

Retention Period

The retention period for personal data is set by legal or regulatory norms or, in their absence, as necessary to achieve the purpose for which the data was collected and processed.

Data is retained in a manner that allows the identification of data subjects only as long as necessary for the purpose for which it is processed, subject to compliance with legal obligations requiring a specific retention period or the exercise of FCT's legitimate rights and interests.

For archiving in the public interest, scientific or historical research, or statistical purposes, FCT may retain some data for longer periods while applying appropriate safeguards for the rights and freedoms of data subjects, as per the applicable legislation. These safeguards involve adopting technical and organizational measures to ensure data minimization and pseudonymization.

Rights of Data Subjects

Using any of the contacts above, and within the legal limits, data subjects have the right to request access to their personal data, rectification or erasure, restriction of processing, and data portability when technically feasible. They may also object to processing or withdraw consent at any time if applicable.



Notification and Complaint

In addition to notifying FCT through the available contacts at https://www.fct.pt/contactos, data subjects may file a complaint directly with the National Data Protection Commission (www.cnpd.pt) using the contacts provided by this entity.

General Measures Adopted to Ensure Personal Data Security

To ensure personal data protection, FCT implements strict, internationally recognized rules that apply to all individuals handling personal data lawfully.

Accordingly, technical and organizational security measures are in place to protect the personal data provided to FCT, as well as the confidentiality, integrity, and authenticity of processed data. Personal data stored by FCT is encrypted and anonymized whenever possible, subject to access control based on the principle of least privilege.

In this context, processes involving the publication of approved and non-approved application lists and reviewers panel lists are structured to ensure that data is findable, accessible, interoperable, and reusable by default.

Additionally, FCT continuously reviews information security standards to ensure not only continuous improvement but also to stay updated on new threats, implementing necessary countermeasures.



